

Shareholder	Group	Shares and Warrants	Percent
LRP IV & V (Shares and Warrants)	LimeRock	3,197,520	66%
Oakall (Shares and Warrants)	Founders (Wesson and Potter)	1,076,160	22%
GEODynamics Partners (Shares)	Founders (Wesson, Potter, Clark, Bell,	465,256	10%
David S. Wesson (small direct piece)	Founder	6,861	0%
Joslin and Davis (Legacy)	Founder (Davis) and Joslin (Legacy)	111,110	2%
Total		4,856,907	100%

Grouped		
Limerock	3,197,520	66%
Founders	1,659,387	34%
Total	4,856,907	100%

